

To,
The Board of Directors,
United Leasing and Industries Limited
Plot No.-66, Sector-34, EHTP,
Gurgaon, Haryana - 122001

RECONCILIATION OF SHARE CAPITAL-QUARTER ENDED-30.06.2022

CIN L17100HR1983PLC033460

AUTHORISED CAPITAL Rs. 100,000,000/-

We have examined the Register of Members and other records/documents maintained by United Leasing and Industries Limited, for issuing this certificate in accordance with Circular No.-D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to the Demat report generated by the Registrar and Transfer Agent dated 05th day of July 2022 & based on other pertinent information and explanations given to us and based on such verification as considered necessary. We hereby certify as follows:-

1.	For Quarter ended	30 th June , 2022
2.	ISIN	INE357P01014
3.	Face Value	Rs. 10/- each
4.	Name of the Company	United Leasing and Industries Limited
5.	Registered office	Plot No. 66, Sector-34, EHTP, Gurgaon, Haryana-122001
6.	Corporate Office	D-41, South Extension, Part-II, New Delhi-110049
7.	Telephone No.	011-26258237
8.	Email address	investorrelations@ulilltd.com
9.	Name of the Stock Exchange where company's Securities are listed	Bombay Stock Exchange (BSE)



		Number of Shares		% of Total Issued Capital		
10.	Issued Capital	30,00,000		100.00		
11.	Listed Capital (Exchange wise) at BSE	30,00,000		100.00		
12.	Held in dematerialized form in CDSL	51,593		1.72		
13.	Held in dematerialized form in NSDL	10,61,892		35.40		
14.	Physical	18,86,515		62.88		
15.	Total No. of Shares (12+13+14)	30,00,000		100.00		
16.	Reasons for difference if any, between (10 & 11) (11 & 15)	N.A.				
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars***	No. of Shares	Applied/Not applied for listing	Listed on exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-Prin. Appending for SE (Specify each Names)
NIL						
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamations, Conversions, Buyback, Capital Reduction, Forfeiture, Any other (to specify)						
18.	Register of Members is updated (Yes/No) If not updated upto which date			Yes		
19.	Reference of previous quarter with regards to excess dematerialized shares (if any)			N.A.		
20.	Has the Company solved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?			N.A.		
21.	Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with reason for delay					

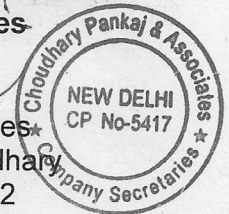


Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL
22.	Name, Telephone No. of the Compliance Officer of the Company		Shashi Shekhar Mob .8527758926
23.	Name, Address, Tel. No., Regn. No. of the Certifying Company Secretary		Choudhary Pankaj & Associates Companies Secretaries 721, Akshardham Apartments, Pocket-III, Sector-19, Dwarka, New Delhi-110075. Membership No. 6642 CP No. 5417 Place: Delhi
24.	Appointment of Common Agency for share registry work (if yes)		LINK INTIME INDIA PVT. LTD. Noble Heights, 1 st Floor, NH-2 C-1 Block LSC, Near Savitri Market, Janakpuri, New Delhi - 110058 Phone:-011-41410592,93,94 Telefax:-41410591 E-mail:-delhi@linkintime.co.in
25.	Any other detail that the auditor may like to provide (e.g. BIFR company delisted from SE)		

**For Choudhary Pankaj & Associates
Company Secretaries**

Companies Secretaries
Pankaj Kumar Choudhary
Membership No.-6642
CP No. – 5417

UDIN: F006642D000568621



Place: New Delhi

Date: 05.07.2022